RE: Certified Financial Education Instructor SM

Dated: June 10, 2022

GERALD ANDERSON has completed the requirements set through the Certified Financial Education Instructor[®] program consisting of 4 Continuing Education Units (CEU) / 40 Professional Development Hours (PDH).

The graduate has demonstrated his/her ability to be a distinguished financial education instructor and possesses the expertise to deliver effective and transformative financial education. The graduate has completed the entirety of the Certified Financial Education Instructor [™] (CFEI[®]) coursework.

The Certified Financial Education Instructor [™] (CFEI[®]) coursework (4 CEUs / 40 PDHs) sets clear performance expectations that now are referenced by organizations around the globe as benchmarks for financial educator standards – the Framework for Teaching Personal Finance. The Framework for Teaching Personal Finance is a research-based set of components aligned with InTASC standards and grounded in a constructivist view of learning and teaching. This Framework breaks down teaching financial literacy into 22 components recognized as best practices in the industry.

Graduates have demonstrated their qualifications as distinguished financial education instructors and meet the highest standards in the financial education industry. They meet annual requirements to serve organizations and the broader community with initiatives that will move people toward financial wellness.

Vince Shorb CEO National Financial Educators Council

